

Contact

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www.vgf.law

Profile

He specializes in banking and stock market operations, refinancing and restructuring, and mergers and acquisitions.

Education

- Master of Laws, McGill University
- Postgraduate Program in Air and Space Law, McGill University Air and Space Law Institute
- Bachelor of Laws, Free Law School of Monterrey, A.C.

Experience abroad

- Clifford Chance LLP. New York Office. August 2000 to November 2001.

Alfredo Gómez Pérez

Partner I Private Equity; Capital Markets; Financing and Strategic Transactions

Relevant transactions

Capital Markets, Financings and Debt Restructuring

CEMEX

In four issuances of Mexican notes (Stock Certificates) for a total amount of MXN $20 billion.

COCA-COLA FEMSA

In two issuances of Mexican notes (Stock Certificates) for a total amount of MXN $10 billion.

COCA-COLA FEMSA, CEMEX, CrediClub, VITRO, Senda, Vinte, among others

In issuances of securities listed on the Mexican Stock Exchange.

Financing and leasing of aircraft for international funds and banks, in operations with airlines such as: AeroMexico, Interjet, AeroMar, Volaris, VivaAerobus and Mexicana.

Foinbra (Capital Real Estate)

In a syndicated loan structured by Scotiabank and Monex.

Covia Holdings

in its USD $1 billion debt restructuring (bank loans and guarantees).

AXTEL

In its USD $ 800 million debt restructuing (tender and exchange of old note for new notes, secured debentures and contingent dentures).

Previous restructurings and refinancings, including CEMEX, Treofan, VITRO and COPAMEX.

Mergers and Acquisitions and Private Equity

Cartolito

In the sale of Cartones Ponderosa.

Centro de Ginecología y Obstetricia de Monterrey (Ginequito)

In the sale of Hospital Ginequito and Hospital Regiomontano Hydal.

CEMEX

In the acquisition of Environmental Brokers.

AXTEL

In its merger with Alestra (a subsidiary of Grupo ALFA).



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Olmo Capital (search fund)

In its acquisitions of IRESA and BASAL.

COCA-COLA FEMSA

In its merger with Grupo Tampico.

Real Estate

In multiple real estate and structured real estate financing transactions for residential, industrial, and commercial developers, including Acosta Verde, Finsa, Stiva, and Geo, among others, as well as representing financing providers, including private investors and financial institutions such as Banorte, BBVA, Scotiabank, and BanRegio, among others.

Competition and Antitrust

In the transactions mentioned above, as well as in others not listed, it has been necessary to carry out notifications and authorization procedures before the National Antitrust Commission (CNA) and the Federal Telecommunications Institute (IFT).