

Contact

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Profile

Felipe Fernández specializes in financing transactions. He has represented banks, sofomes, funds, insurance companies and other financial institutions, as lenders; and corporations and investment vehicles, as borrowers and debt issuers, in connection with syndicated and bilateral loans, structured financings, project financings, acquisition financings, real estate financings, bridge loans, financings to financial entities, debt offerings and restructurings and workouts.

Education

- Master of Laws (LL.M.) in Securities and Financial Regulation GEORGETOWN UNIVERSITY LAW CENTER
- Master's Degree in International Law ITESM - SCHOOL OF GOVERNMENT AND PUBLIC TRANSFORMATION
- Bachelor of Laws, Monterrey Institute of Technology and Higher Education

Experience abroad

Skadden, Arps, Slate, Meagher & Flom LLP. New York Office.
September 2010 to february 2013.

Admitted to practice in the State of New York.

Felipe Fernández Peña

Partner I Banking and Structured Finance; Real Estate; Corporate

Relevant transactions

Scotiabank and Banorte

As joint lead arrangers of a senior secured multi-tranche facility granted to PGIM. This transaction marked the largest asset-level real estate financing in Mexico.

BBVA and Banorte

As joint lead arrangers of senior secured syndicated facilities to investment vehicles managed by FINSA, for the acquisition and development of industrial properties.

Dimex Capital

In loan receivables structured facilities granted by the IFC, Banamex HSBC, Promecap, Scotiabank, Sadabell, Banorte, BBVA and BX+; and in a securitization of credit rights placed in the Mexican Stock Exchange.

Altum Capital

In structured issuances of senior and subordinated debt in Dollars, funded in the majority by Apollo Management International; and in multiple structured financings.

Fibra Mty

In a senior credit facility granted by Banorte to refinance existing debt.

Banorte

In structured and secured facilities granted to Stiva, for the management and development of various shopping centers, the construction of industrial sites and the development of residential buildings.

BanRegio

In a real estate construction loan to Areya, to finance the development of one of the largest industrial sites of Nuevo León.

Banorte and Sabadell

In a club deal financing to a vehicle of Fibra Inn to acquire and operate “The Westin” hotel located in Monterrey, N.L.

PASA

In two senior syndicated facilities arranged by BBVA, Banorte and Scotiabank.