

Alfredo Gómez Pérez

VILLARREAL
VGF

Partner

Education

Master of Laws/ McGill University.

Postgraduate Diploma in Air and Space Law / Institute of Air and Space Law, McGill University.

Law Degree/ Facultad Libre de Derecho de Monterrey, A.C.

Experience Abroad

Clifford Chance LLP. New York Office. August 2000 to November 2001.

Boards

Latidos de Vida, A.B.P. (CardioChavitos), founder and president of the Board.

Director of several companies in the industrial, financial, and altruistic sectors.

Contact

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Alfredo Gómez Pérez specializes in banking and securities transactions, refinancings and restructurings, and mergers and acquisitions.

Mr. Gómez's transactions include the representation of:

- **Foinbra (Capital Real Estate)**, in a syndicated loan structured by Scotiabank and Monex.
- **PetroPlus**, in the refinancing of its debt with Scotiabank.
- **CEMEX**, in multiple refinancings of a facility backed by receivables from cement and ready-mix concrete sales: (i) in 2018 with Credit Agricole as lender; (ii) in 2016 and 2015 with HSBC as lender; and (iii) in 2012 and 2009 with Banorte Ixe as Placement Intermediary.
- **Coca-Cola FEMSA (BMV: KOF 17 and 17-02)**, in two issuances of bonds (*certificados bursátiles*) for MXN\$10,000 million.
- **Dimex (BMV: DIMEXCB 17)**, in an issuance of trust bonds (*certificados bursátiles fiduciarios*) for \$450 million.
- **Coca-Cola FEMSA (BMV: KOF), CEMEX (BMV: CEMEX); Crediclub (BMV: CCLUB)** and other issuers, in listed securities issues.
- Aircraft financing for international funds and banks (**AeroMéxico, Interjet, AeroMar, Volaris, Viva AeroBus and Mexicana**).
- **Covia Holdings**, in the restructuring of its debt (bank loans and guarantee structures), for US\$1,000 million.
- **Arendal**, in the restructuring of its debt (exchange and issuance of bonds, collateralized obligations and contingent obligations), for US\$200 million.
- **AXTEL**, in the restructuring of its debt (exchange and issuance of bonds and guaranteed obligations for U.S. \$800 million).
- Multiple restructurings and refinancings, including **CEMEX**, (2007-2013), **VITRO** (2004 - 2005) and **COPAMEX** (2001 - 2004).
- **Axtel**, in its merger with Alestra, a subsidiary of Alfa.
- **Fink Group (equity fund)**, in its portfolio investments.
- **Olmo Capital (search fund)**, in its acquisitions (IRESA and BASAL).
- **Heineken**, in its investment in Cervecería Primus (Tempus).
- **Coca-Cola FEMSA**, in its merger with Grupo Tampico.